



## PARK LLOYD

*plloyd@kmclaw.com* | 801.350.7619

### SHAREHOLDER

Park Lloyd is a member of the firm's Corporate section. His practice focuses on public company representation, mergers, acquisitions, debt and equity financing transactions, corporate governance, entity formation, corporate finance, governmental investigations, executive compensation, securities disclosure, shareholder and LLC member meetings, strategic planning and securities law compliance.

### EXPERIENCE

For public company clients, Mr. Lloyd assists in matters such as:

- Preparation and filing of periodic reports, including annual, quarterly and interim current reports.
- Preparation and filing of proxy and information statement materials
- Preparation and filing of registration statements under the Securities Act of 1944 and the Securities Exchange Act of 1934.
- Initial public offering (IPO) registration statements.
- Responding to comments and inquiries from the U.S. Securities and Exchange Commission (SEC).
- Shareholder meetings and proxy statements.
- Requests for confidential treatment of documents filed publicly.
- Primary and secondary offerings of securities.

For privately held clients, Mr. Lloyd has been involved with:

- Numerous private placements of securities, including common stock, preferred stock, debt instruments and limited liability company interests.
- Entity formation, acquisitions and mergers.
- Strategic planning.
- Preparation for becoming a publicly reporting company with the SEC.
- Representation in M&A transactions, both buy-side and sell-side.
- Representation of clients in connection with forward- and reverse- merger transactions and related corporate law issues, including dissenters' rights, valuation issues and shareholder approval.

### HONORS & AWARDS

*Martindale-Hubbell*: AV Rated  
*Best Lawyers*: Corporate Governance

### EDUCATION

University of Utah, JD  
 Order of the Coif  
 Executive Editor, *The Utah Law Review*  
 University of Utah, BA, Music and Minor in French

### ADMISSIONS & AFFILIATIONS

*Bar Admissions*: Utah  
*Affiliations*: Master of the Bench, Aldon J. Anderson American Inn of Court, Former Officer, Utah State Bar, Business Law Section, Member, American Bar Association, Business Law Section.

### PUBLICATIONS & PRESENTATIONS

The SEC's New Form D: Electronic Filing - Requirements and Procedures

### PRACTICE AREAS

CORPORATE  
 SECURITIES LAW  
 BUSINESS FORMATION  
 AND EXIT STRATEGIES  
 MERGERS AND  
 ACQUISITIONS  
 CONTRACTS  
 GENERAL COUNSEL  
 SERVICES  
 INTERNET GOVERNANCE  
 LENDING AND FINANCE

### LANGUAGES

FRENCH